



North American Development Bank

Established in 1994

- ◆ **Mandate:** Develop and finance environmental infrastructure along the U.S.-Mexico border:
 - Review and certify infrastructure projects that improve the well-being of the population
 - Provide loans and grants for their implementation
 - Offer technical assistance for project development
- ◆ **Structure:** Owned and governed equally by the Governments of the United States and Mexico
- ◆ **Offices:** San Antonio, TX and Ciudad Juarez, Chihuahua
- ◆ **Ratings:** Aa1 Moody's; AA Fitch

Governance

Board of Directors

- ◆ NADB has a ten-member, binational Board of Directors, with an equal number of representatives from each country.

U.S. Members	Mexico Members
<i>Secretary of the Treasury</i>	<i>Secretary of Finance and Public Credit (SHCP)</i>
<i>Secretary of State</i>	<i>Secretary of Foreign Affairs (SRE)</i>
<i>Administrator of the Environmental Protection Agency</i>	<i>Secretary of the Environment and Natural Resources (SEMARNAT)</i>
<i>U.S. Border State Representative</i>	<i>Mexican Border State Representative</i>
<i>U.S. Border Public Representative</i>	<i>Mexican Border Public Representative</i>



SHCP
SECRETARÍA DE HACIENDA
Y CRÉDITO PÚBLICO



SEMARNAT
SECRETARÍA DE MEDIO AMBIENTE Y
RECURSOS NATURALES



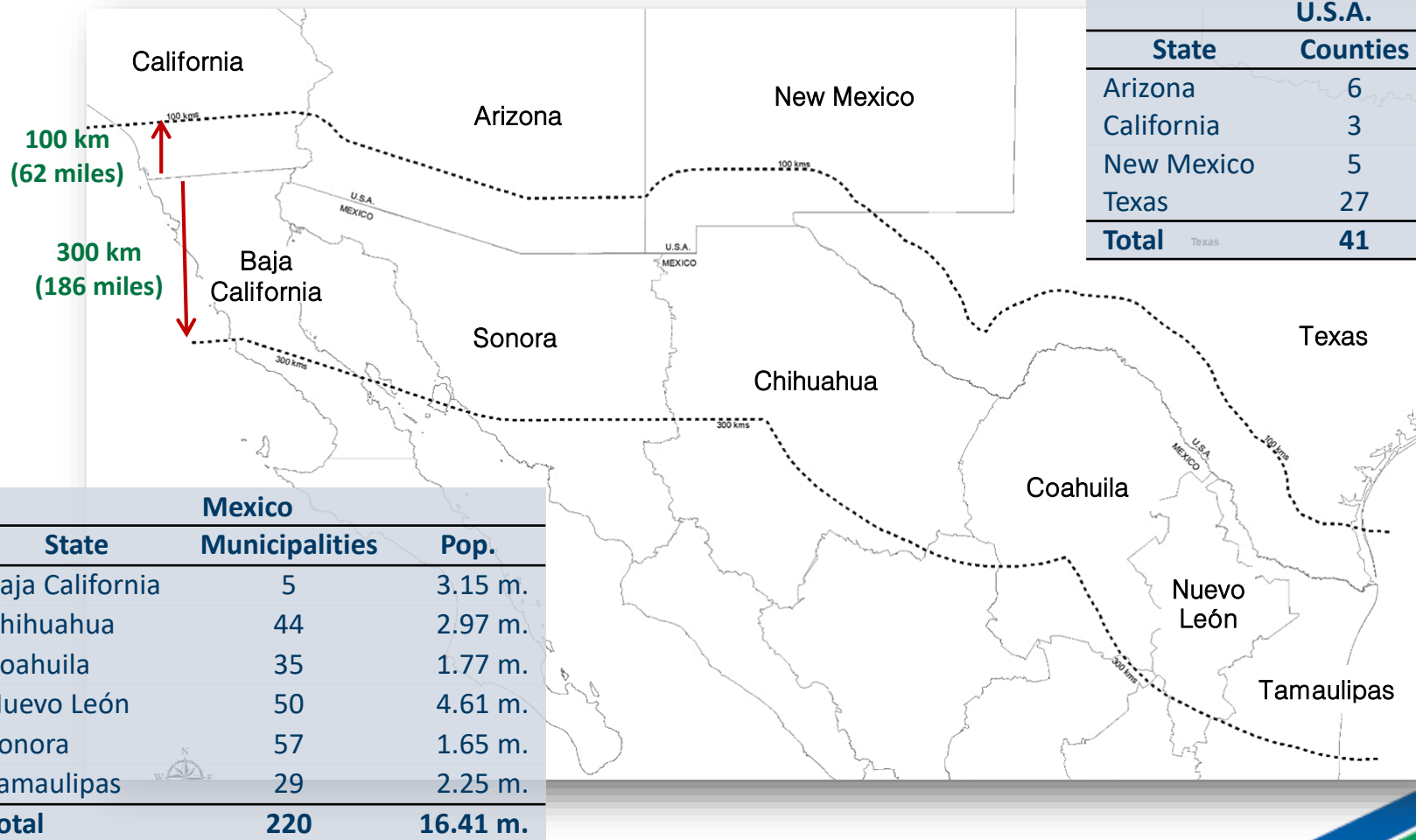
SRE
SECRETARÍA DE RELACIONES
EXTERIORES



Jurisdiction

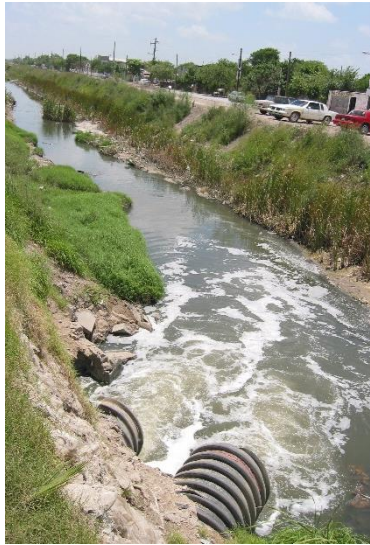
U.S.- Mexico Border Region

- ◆ Eligible projects must be located within **100 km (62 miles) north** and **300 km (186 miles) south** of the U.S.-Mexico border



Eligible Sectors

Types of Projects



Water and Sewage

- ◆ Water treatment and distribution
- ◆ Wastewater collection, treatment and reuse
- ◆ Water conservation
- ◆ Storm drainage



Residential, Industrial and Hazardous Waste

- ◆ Sanitary landfills
- ◆ Collection & disposal equipment
- ◆ Dumpsite closure
- ◆ Recycling
- ◆ Site remediation
- ◆ Toxic waste disposal



Air Quality

- ◆ Street paving and other roadway improvements
- ◆ Ports of entry
- ◆ Public transportation
- ◆ Industrial emissions



Clean / Renewable Energy

- ◆ Solar
- ◆ Wind
- ◆ Biofuels
- ◆ Biogas/methane capture
- ◆ Hydroelectric
- ◆ Geothermal



Energy Efficiency

- ◆ Public lighting
- ◆ Building retrofits
- ◆ Equipment replacement
- ◆ Water utilities

Project Financing and Technical Assistance

Loans

- ◆ Up to 85% of project costs
- ◆ Competitive fixed or floating rates
- ◆ Terms of up to 25 years
- ◆ Technical support and project structuring services

Grants

- ◆ Limited grants for communities where debt financing is not a viable option:
 - EPA-funded Border Environment Infrastructure Fund (BEIF)
 - NADB-funded Community Assistance Program (CAP)

Technical Assistance

- ◆ Support for project development:
 - Final design and related studies
 - Financial closing
 - Procurement
- ◆ Capacity-building through seminars and workshops

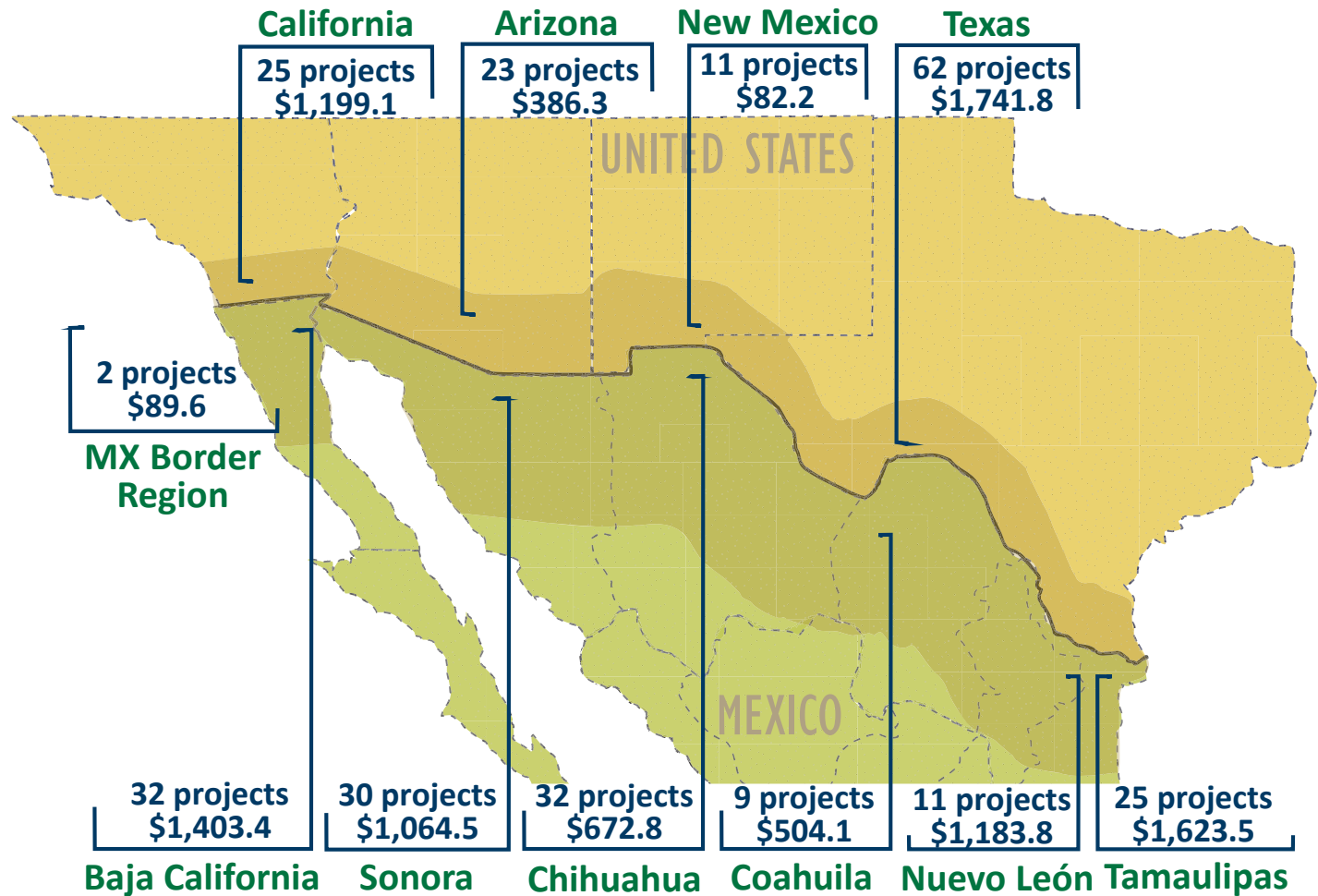
Certified Projects with Financing

December 31, 2019

Projects:
262

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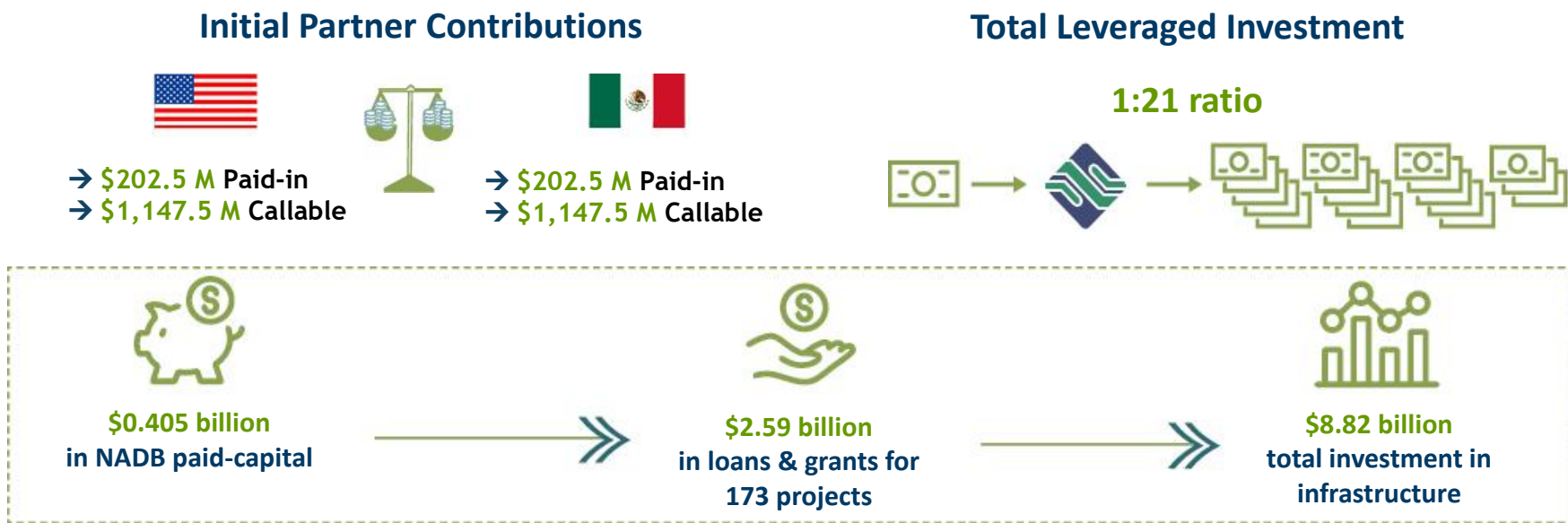
Total investment:
US\$9.95 billion



Leveraging Infrastructure Investments

December 31, 2019

- ◆ With an initial **\$405 million** in paid-in capital contributions from the U.S. and Mexico, NADB has leveraged investments totaling **\$8.82 billion** in the development of sustainable infrastructure.



- ◆ NADB has also managed \$665.9 million in EPA grants, bringing the total number of projects funded to 262 and total investment to \$9.95 billion benefitting more than 18 million residents.

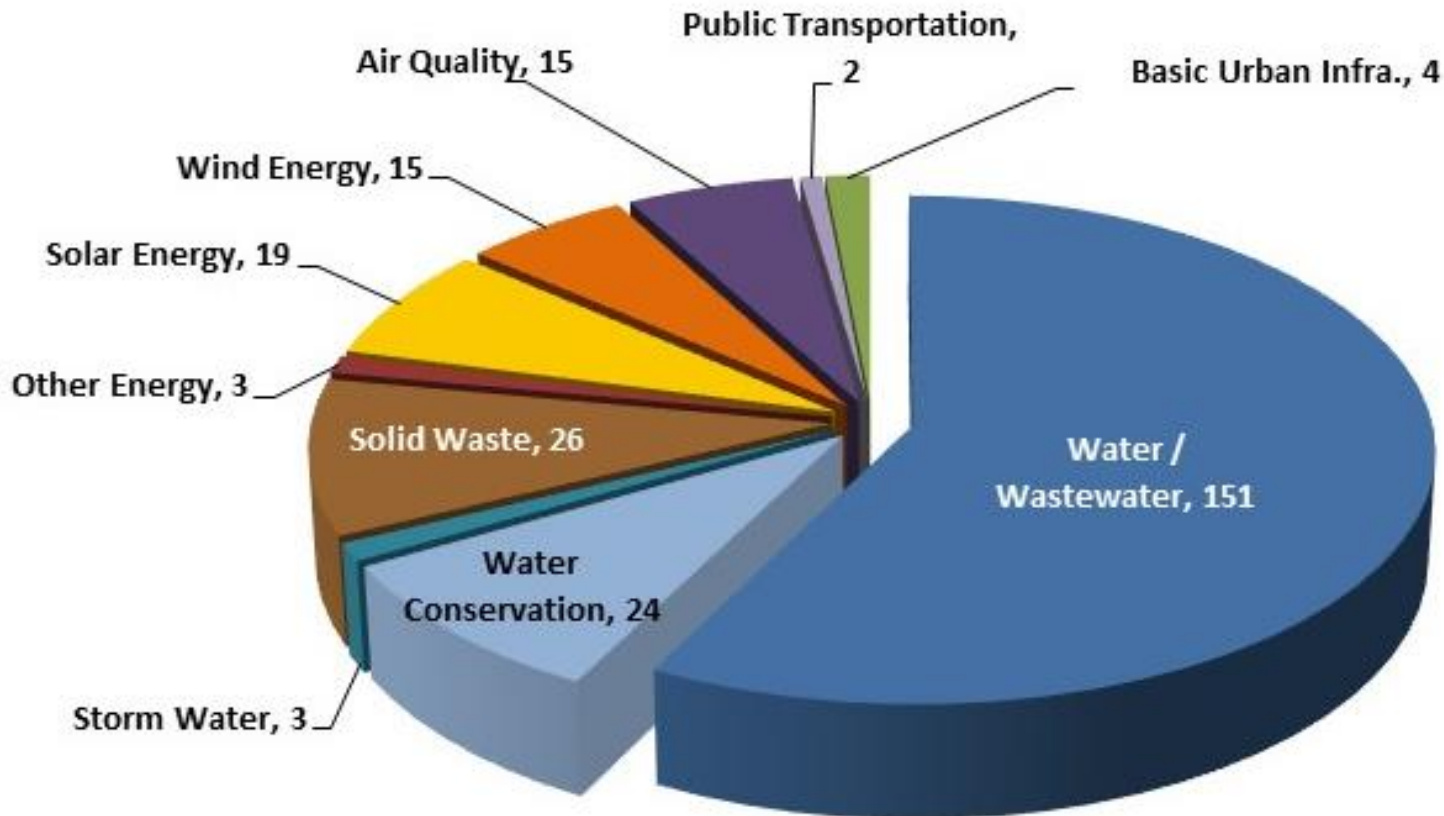
Certified & Funded Projects by Sector

December 31, 2019

262
Projects



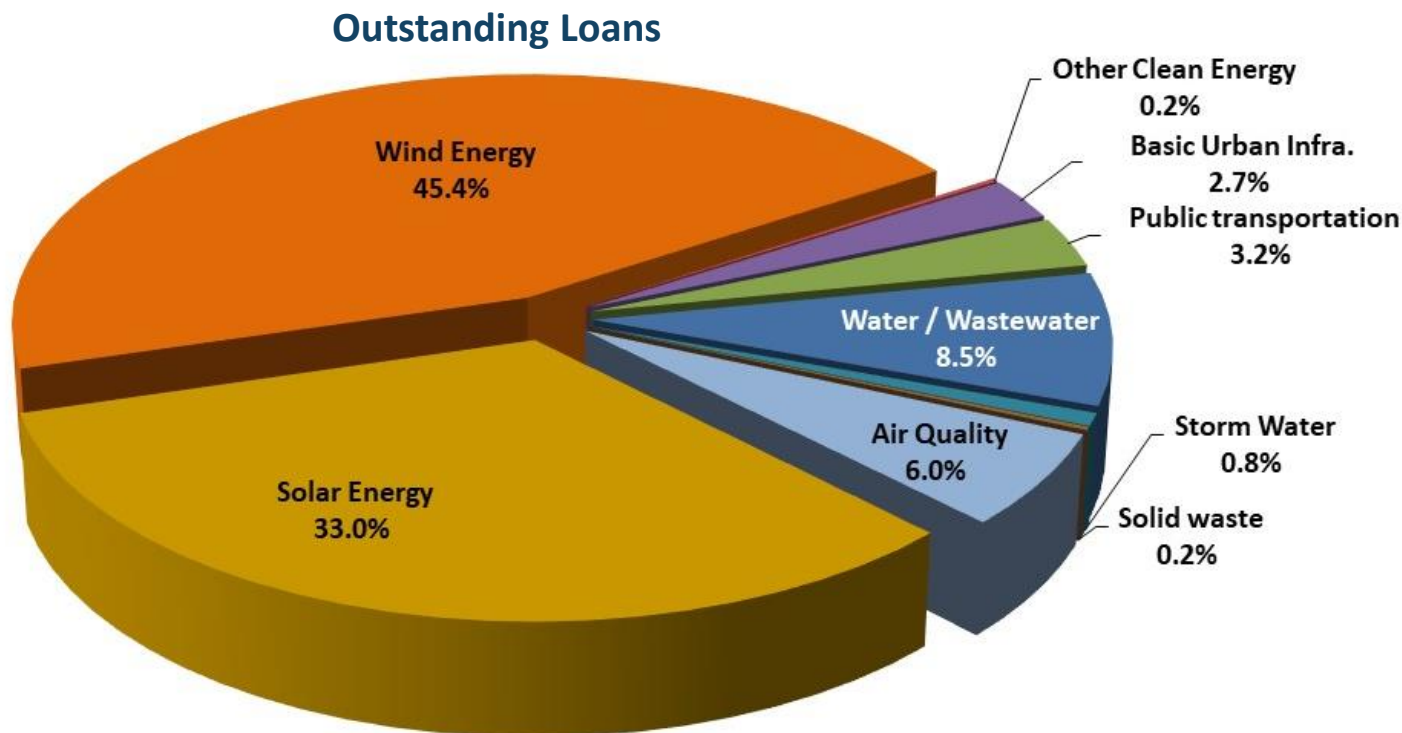
US\$9.95 billion
Total investment



NADB Loan Portfolio

December 31, 2019

- ◆ 111 loans contracted for US\$2.49 billion
- ◆ 68 loans outstanding for US\$1.30 billion





Questions?

North American Development Bank

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